

2020 – 2025: 5 Years of Business Aviation Shift



38 489

Total number of private aircraft currently in the world, part of the Global Active Fleet

2020 – 2025: What the Numbers Say

It is estimated that there were **34,161** business aircraft worldwide in 2020, compared with **38,489** in 2025, including both jets and turboprops.

Breaking it down, there were **20,109** jets and **14,052** turboprops 5 years ago, compared with **22,972** jets and **15,517** turboprops today.

This represents a total increase of **4,328** business aircraft in this short but dense interval (**+12.7%** in just five years) across all categories. More specifically:

- **+2,863** jets (**+14.2%**)
- **+1,465** turboprops (**+10.4%**)

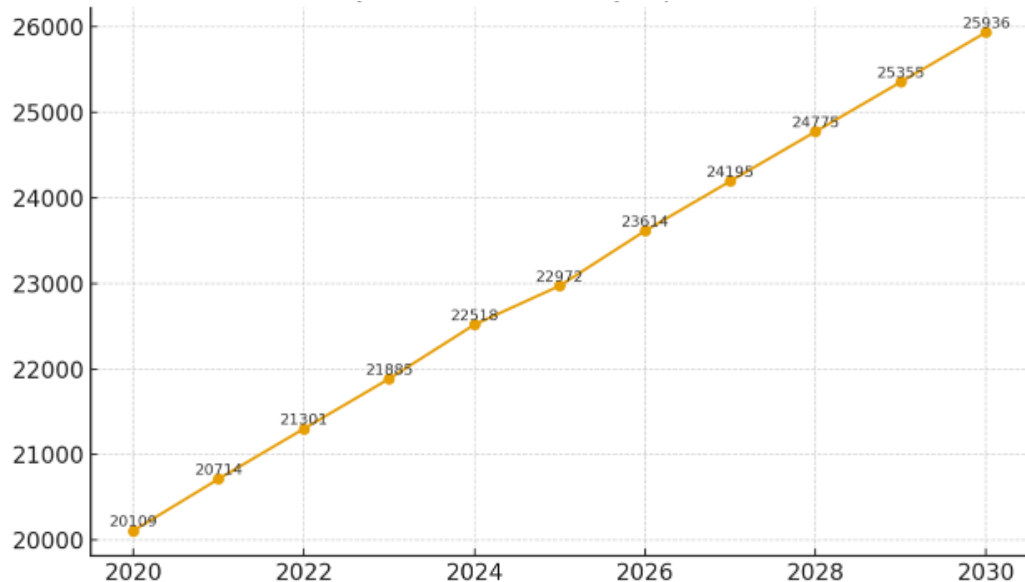
Looking Ahead to 2030

For projections toward 2030, one could theoretically rely on the average annual growth observed between 2020 and 2025 (roughly **+2.5%** per year). However, this evolution is obviously not purely linear in reality, though quite close, as it depends on numerous external factors: the introduction of new models on the market (e.g., the Global 6500 and Praetor 600, both in 2019), geopolitical conflicts (Ukraine, the Middle East), economic difficulties, or political uncertainties (such as Donald Trump's election, which had caused considerable market concern).

+12.7%

The increase in the number of both jets and turboprops in only 5 years!

All these elements significantly influence the number of aircraft produced, sold, and operated worldwide. Focusing on the jet segment, which is clearly the dominant category, the evolution over the years can be represented as follows:



2030

Preliminary projections show that the total number of private jets in 5 years will be close to 25 936

North America: Leader Then, Leader Now

The U.S. market has always dominated the business aviation sector. It is often said that it “accounts for three-quarters of the global market.” According to the exact figures, we are not quite there yet, but the gap is not that large!

North America currently hosts **23,723** business aircraft (including **15,243** jets and **8,480** turboprops), representing **61.6%** of the global fleet. In 2020, the U.S. share was already **61.6%**, demonstrating remarkable stability in fleet distribution over the past five years.

It is also noteworthy that North America is particularly dominant in the jet segment, where it holds over **66%** of the global fleet, compared with about **55%** for turboprops.

66%

Percentage of jets currently based and operated in North America: a clear leader in the segment!